**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC064”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 13 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC064

**Nominal Issued** R 130,000,000.00

**Issue Price** 100 %

**Coupon** 6.90% (3 Month JIBAR as at 14 August 2015 of 6.30% plus 60 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 February 2016

**Books Close** 6 November, 6 February

**Interest Payment Date(s)** 12 November, 12 February

**Last Day to Register** By 17:00 on5 November, 5 February

**Issue Date** 14 August 2015

**Date Convention** Following

**Interest Commencement Date** 14 August 2015

**First Interest Payment Date** 12 November 2015

**ISIN No.** ZAG000128810

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC064PricingSupplement14082015.pf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC064PricingSupplement14082015.pf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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